



MANAGED  
SOLUTION

## Financial Organization ensures compliance with Microsoft 365



Migrated from  
Google to M365



Passed  
compliance audit



Reduced  
infrastructure costs

### About the Organization

This financial company's IT Manager came to us with several responsibilities, including remaining compliant and the daily, mundane IT tasks.

They needed a more secure and scalable solution that allowed the IT Manager to focus on more critical projects and company growth.

*This financial organization came to Managed Solution after they failed to pass a regulatory compliance audit on Google Apps and needed help to ensure they remain compliant going forward.*

## OUR APPROACH

During a recent audit, the financial organization was using Google Apps and did not pass regulatory compliance. They needed assistance from a technical partner to aid them off of Google apps and help them utilize a new business platform. Their current IT Manager also had several responsibilities at the financial organization and did not want to worry about daily IT issues. They needed a partner that provided technology recommendations to move the company forward and solutions scalable for company growth.

Managed Solution partnered with the financial organization by doing an assessment of their current technology structure and providing a full cloud solution that combined Office 365 and platinum level support. This includes remote monitoring, 24/7 help desk support, and unlimited on-site support that is scalable to grow with their organization. With understanding their business goals, Managed Solution provided a cost effective business continuity/disaster recovery solution and migrated users and data to Office 365.



## RESULTS

The solution provided by Managed Solution ensures the financial organization will meet regulatory compliance requirements during an audit. By moving to the cloud, the financial organization didn't need to purchase new on premise hardware, which reduced hardware infrastructure costs and provided an easy solution for growth. The fixed-cost model and 24/7 help desk and unlimited on-site support has increased employee productivity and helped them learn and leverage their technology tools. Now their current employees no longer have to manage their current IT issues, as Managed Solution is managing their infrastructure. The financial organization can focus on growing their business, instead of focusing on IT.



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