

Financial Organization Ensures Compliance with Microsoft 365

Background

In the bustling world of financial services, a well-established company, FinSecure Solutions¹, faced a daunting challenge when a regulatory compliance audit revealed shortcomings in their current system, which relied on Google Apps. Faced with the urgency to rectify their compliance issues, FinSecure Solutions turned to the expertise of Managed Solution.

Before charting the migration path to Microsoft 365, Managed Solution performed a thorough assessment of FinSecure Solutions' existing environment. This evaluation not only identified the compliance gaps, but also laid the groundwork for a tailored solution that would transform their digital landscape.

The Approach

Recognizing the need for a holistic approach, Managed Solution proposed a full cloud solution for FinSecure Solutions, seamlessly migrating them to Microsoft 365. This encompassing solution went beyond mere compliance – it included helpdesk support services with the added flexibility of onsite support as needed.

About the Client

This financial company's IT Manager came to Managed Solution with several pain points, including remaining compliant and the daily, mundane IT tasks. They needed a more secure and scalable solution that allowed the IT Manager to focus on more critical projects and company growth.



Migrated from Google to
Microsoft 365



Passed
compliance audit



Reduced
infrastructure costs

¹Company name was changed for security purposes.



The migration process was executed with precision, ensuring the secure transfer of data and the seamless adoption of Microsoft 365's powerful suite of tools. Employees were provided with comprehensive training, empowering them to make the most of the enhanced collaboration features and advanced security measures.

What set Managed Solution's solution apart was its focus on cost-effectiveness and productivity. By opting for a full cloud solution, FinSecure Solutions was able to significantly cut down on hardware costs, redirecting those funds toward strategic initiatives. The inclusion of help desk support services proved invaluable, offering employees quick resolutions to issues and thereby boosting overall productivity.

The Results

As the next regulatory compliance audit loomed, FinSecure Solutions faced it with newfound confidence. The results were not just satisfactory; they were exemplary. The Microsoft 365 migration, coupled with Managed Solution's comprehensive support, not only addressed compliance requirements, but showcased the financial company's commitment to security and efficiency.

The success story didn't conclude with the audit; it unfolded into a new chapter of sustained efficiency and excellence. The ongoing support from Managed Solution, featuring both remote help desk services and onsite support as needed, ensured that FinSecure Solutions continued to thrive in their compliant and cost-effective digital ecosystem.

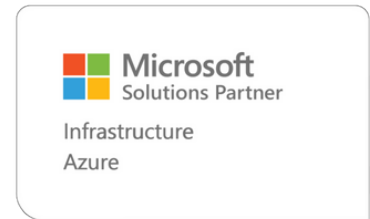
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The Outcome

In the end, the tale of regulatory redemption and digital transformation proved to be a story of strategic collaboration between FinSecure Solutions, Managed Solution and the powerful capabilities of Microsoft 365. Together, they not only met compliance standards but also paved the way for continued success in the dynamic landscape of financial services.

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Top Microsoft Partner Designations



Contact us today to learn more about our digital transformation process.

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ABOUT

We're technology enthusiasts with a people-first approach. For over two decades, we've witnessed the profound impact that the right technology and support can have on businesses and individuals. Success, to us, is seeing our clients, partners, and team conquer challenges to achieve their greatest goals and build lasting connections. This relentless pursuit of inspiration drives us forward, pushing us to deliver innovative solutions that empower growth and lasting success. www.managedsolution.com 